

True Leaf Medicine Announces Conversion of Debt into Shares and Amendment to August 11, 2015 Private Placement Closing

Vancouver, BC, September 23, 2015 – True Leaf Medicine International Ltd. (the "Company") (CSE:MJ), is pleased to announce that it shall effect a conversion of \$29,000 of its short term debt into common shares of the Company at a price of \$0.10 per share (the "Debt Conversion"). The Debt Conversion will result in the issuance of 290,000 common shares in the capital of the Company. No commission is payable in relation to the Debt Conversion.

The common shares are subject to a hold period of 4 months and 1 day from their date of issuance.

The Company also announces that it has amended its August 11, 2015 private placement closing to include the issuance of an additional 125,000 Common shares as the original closing did not include the shares due to a clerical error.

About True Leaf International Ltd.

True Leaf Medicine International Ltd. has filed an application under Health Canada's Marihuana for Medicinal Purposes Regulations (MMPR) to become a licensed producer with a facility located in the Village of Lumby, BC. The company has passed through the preliminary and enhanced screening process of Health Canada's review and is currently awaiting a 'ready-to-build' approval.

For more information, please see True Leaf's website at www.trueleaf.com

On Behalf of the Board of Directors
True Leaf Medicine International Ltd.

Michael Harcourt

Chairman

NEITHER THE CANADIAN SECURITIES EXCHANGE NOR ITS REGULATIONS SERVICES PROVIDER HAVE REVIEWED OR ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

FORWARD LOOKING INFORMATION

This press release contains forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve

inherent risks and uncertainties. These statements speak only as of the date of this press release. Actual results could differ materially from those currently anticipated due to a number of factors and risks various risk factors discussed in the Company's Management's Discussion and Analysis under the Company's profile on www.sedar.com. While the Company may elect to, it does not undertake to update this information at any particular time.